

Central California Foundation for Health
Notice to Attorney General Pursuant to CA Corp. Code Section 5920

Sect. 999.5(d)(11)(E)

Copies of each Proposal received by the applicant from any potential transferee suggesting the terms of a potential transfer of applicant's health facilities of facilities that provide similar health care services, and any analysis of each such Proposal.

The indications of interest received from Adventist Health and Dignity Health (Tabs (2)(D) – 3 and (2)(D) – 4) generally described the attributes of each system, including centralized corporate services and consolidated debt structure, and the general outlines of a proposed affiliation structure – i.e., a member substitution – but did not propose specific terms and conditions. Specific proposed terms and conditions of the affiliation were developed in response to a draft letter of intent prepared by the Applicant, then negotiated with Adventist Health. Kaufman Hall's summary and analysis of the two indications of interest have previously been attached (Tab (2)(D) – 5).