

Central California Foundation for Health
Notice to Attorney General Pursuant to CA Corp. Code Section 5920

Sect. 999.5(d)(11)(H)

Pro forma post-transaction balance sheet for the surviving or successor nonprofit corporation.

Inasmuch as the proposed transaction is a simple member substitution, without any contemplated asset transfers either to or from the Applicant, the Applicant's post-transaction balance sheet should be substantially comparable to its balance sheet as of December 31, 2018.