

Central California Foundation for Health
Notice to Attorney General Pursuant to CA Corp. Code Section 5920

Sect. 999.5(d)(1)(B)

Complete copy of all proposed written agreements or contracts to be entered into by the Applicant and the transferee that relate to or effectuate any part of the proposed transaction.

Attached is an executed copy of the Affiliation Agreement (Tab (1)(B) – 1) with all Exhibits (Tab (1)(B) – 2) and Schedules Tab (1)(B) –3) attached thereto. The Affiliation Agreement contains an “Entire Agreement” integration clause, pursuant to which it supersedes and replaces any and all prior agreements and understandings between the parties. The parties have not entered into any agreements or contracts subsequent to the Affiliation Agreement (although Adventist Health delivered a clarifying letter dated February 13, 2019 relating to treatment of employees, attached at the end of the Affiliation Agreement at Tab (1)(B)-1). Accordingly, the Applicant and Adventist Health are not, and are not expected to become, parties to any agreement or contract other than the Affiliation Agreement.