

Central California Foundation for Health  
Notice to Attorney General Pursuant to CA Corp. Code Section 5920

Sect. 999.5(d)(2)(D)

Reports, analysis, Requests for Proposal, and any other documents that refer or relate to the valuation of any asset involved in the agreement or transaction.

Attached, please find:

1. Letter dated March 5, 2018, from Kaufman Hall to Peggy Sanborn, Dignity Health, requesting an indication of interest (Tab (2)(D) -1).
2. Letter from Kaufman Hall to Robert Beehler, Adventist Health, requesting an indication of interest (Tab (2)(D) -2).
3. Non-Binding Indication of Interest – Delano Regional Medical Center, from Dignity Health, dated April 18, 2018 (Tab (2)(D) -3).
4. Indication of Interest Presented to Delano Regional Medical Center, by Adventist Health, dated April 18, 2018 (Tab (2)(D) -4).
5. Proposal Summary prepared by Kaufman Hall, dated April 26, 2018, summarizing indications of interest (Tab (2)(D) -5)
6. Letter of Intent by and between the Applicant and Adventist Health dated August 21, 2018 (Tab (2)(D) -6).